EOI-APPU HOTELS LTD

COPY OF PUBLICATION OF INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR SUBMISSION OF RESOLUTION PLAN

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons)
Regulations, 2016

| RELEVANT PARTICULARS | | |
|----------------------|--|--|
| 1 | Name of Corporate Debtor | APPU HOTELS LIMITED |
| 2 | Date of Incorporation of Corporate Debtor | 06/04/1983 |
| 3 | Authority under which corporate debtor is incorporated / registered | Registrar of Companies – Chennai |
| 4 | Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor | U92490TN1983PLC009942 |
| 5 | Address of the Registered Office and Principal Office (if any) of Corporate Debtor | PGP House, No.57, Sterling Road, Nungambakkam, Chennai-600034 |
| 6 | Insolvency Commencement Date in Respect of Corporate Debtor | 05.05.2020 (Order Received on 07.05.2020) |
| 7 | Date of Invitation of Expression of Interest | 17.08.2020 (Original) 26.04.2022 (Re issuance pursuant to NCLAT order dated 17.02.2022) |
| 8 | Eligibility for resolution applicants under Section 25(2)(h) of the code is available at: | Eligibility criteria for the prospective resolution applicants under section 25(2)(h) of the Code may be obtained from: rp.appuhotels@gmail.com |
| 9 | Norms of ineligibility applicable under Section 29A are available at: | Norms of ineligibility applicable under section 29A can be obtained from the website of IBBI: http://ibbi.gov.in/webfront/legal_framework.p |
| 10 | Last date for receipt of expression of interest | 15.05.2022 |
| 11 | Date of issue of provisional list of prospective resolution applicants | 25.05.2022 |
| 12 | Last date for submission of objections to provisional list | 28.05.2022 |
| 13 | Date of issue of final list of prospective resolution applicants | 06.06.2022 |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 08.06.2022 |
| 15 | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information. | Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of RP for non-inclusion of its name in the provisional list on or before 28.05.2022 by way of an e-mail. For any other information, the applicant(s) may make requests to the RP at the correspondence address |

| | | or e-mail id as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the PRAs. |
|-----|---|--|
| 16. | Last date for submission of resolution plans | 01.07.2022(subject to permissible extensions) |
| 17. | Manner of submitting resolution plans to | Sealed Envelope by speed/registered post or by |
| | Resolution Professional | hand delivery or e-mail to rp.appuhotels@gmail.com |
| 18. | Estimated date for submission of resolution plan to | 01.08.2022(subject to permissible extensions) |
| | the Adjudicating Authority for approval | , |
| 19. | Name and registration number of the Resolution | Radhakrishnan Dharmarajan |
| | Professional | D3, Block 1, Triumph Apartments 114, |
| | | Jawaharlal Nehru Salai, Arumbakkam, Chennai, |
| | | Tamil Nadu-600106 |
| | | Reg No. IBBI/IPA-001/IP-P00508/2017- |
| | | 2018/10909 |
| 20. | Name, Address and e-email of the Resolution | Radhakrishnan Dharmarajan |
| | Professional, as registered with the Board | Address - D3, Block 1, Triumph Apartments 114, |
| | - | Jawaharlal Nehru Salai, Arumbakkam, Chennai, |
| | | Tamil Nadu-600106 |
| | | Email – dharma67@gmail.com |
| 21. | Address and email to be used for correspondence | Address - D3, Block 1, Triumph Apartments 114, |
| | with the Resolution Professional | Jawaharlal Nehru Salai, Arumbakkam, Chennai, |
| | | Tamil Nadu-600106 |
| | | |
| | | Email - rp.appuhotels@gmail.com |
| 22. | Further Details are available at or with | www.appuhotels.in |
| 23. | Date of publication of Form G | 26.04.2022 |

DATE: 26.04.2022 PLACE: Chennai

Sd/-

Radhakrishnan Dharmarajan Resolution Professional Reg No. IBBI/IPA-001/IP-P00508/2017-2018/10909 Appu Hotels Limited (Under CIRP) D3, Block 1, Triumph Apartments 114, Jawaharlal Nehru Salai, Arumbakkam, Chennai, Tamil Nadu-600106 Email – rp.appuhotels@gmail.com

NOTES:

- 1. The dates mentioned in the above-table are subject to extension/exclusion approval of CIR Process period by the Hon'ble NCLT, Chennai where an application for Exclusion of timelines of the CIRP is pending.
- 2. The above process is also subject to the outcome of the judgment of the Supreme Court in Civil Appeal Nos. 1682/2022,1683/2022, 1756/2022,1757/2022,1759/2022,1807/2022.
- 3. In case, the CoC decides to re-issue the Invitation for Expression of Interest, the above-stated timeline shall undergo a change based on the date of publication of the said Invitation for Expression of Interest.
- 4. The Resolution Professional on the instructions of the CoC may extend / advance any of the timelines as specified in this clause, subject to providing due notice of such extension/advancement to the Resolution Applicant(s) by email.